

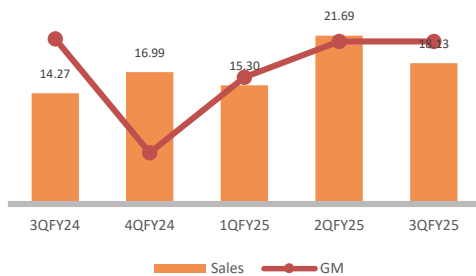
DGKC Result Review - 3QFY25



Tuesday, April 29, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	18,125	14,266	27.0% ▲	55,117	49,051	12.4% ▲
Cost of Sales	-13,404	-10,623	26.2% ▲	-41,949	-39,864	5.2% ▲
Gross Profit	4,722	3,644	29.6% ▲	13,167	9,187	43.3% ▲
SG&A Expenses	-1,300	-722	80.1% ▲	-3,887	-2,504	55.2% ▲
Operating Profit	3,422	2,922	17.1% ▲	9,351	6,683	39.9% ▲
Other Charges	-195	-58	236.9% ▲	-437	-124	252.9% ▲
Other Income	990	1,013	2.3% ▼	3,146	3,177	1.0% ▼
Finance Cost	-660	-1,957	66.3% ▼	-3,300	-6,073	45.7% ▼
Profit Before Taxation	3,557	1,921	85.2% ▲	8,760	3,663	139.1% ▲
Taxation	-1,561	-740	110.9% ▲	-3,241	-1,429	126.9% ▲
Profit After Taxation	1,996	1,180	69.1% ▲	5,519	2,235	147.0% ▲
Earnings Per Share	4.56	2.69	69.1% ▲	12.60	5.10	147.0% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	0.00		-	-	
Gross Margin	26.0%	25.5%	0.5% ▲	23.9%	18.7%	5.2% ▲
SG&A Expenses to Sales	-7.2%	-5.1%	2.1% ▲	-7.1%	-5.1%	1.9% ▲
Other Income to Sales	5.5%	7.1%	1.6% ▼	5.7%	6.5%	0.8% ▼
Ex. Gain / (Loss) to Sales	-7.2%	-5.1%	2.1% ▲	-7.1%	-5.1%	1.9% ▲
Effective Taxation	-43.9%	-38.5%	5.3% ▲	-37.0%	-39.0%	2.0% ▼
Net Margin	11.0%	8.3%	2.7% ▲	10.0%	4.6%	5.5% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

